

WebAnnexes**Webannex 1a) Peer group checklist (Uganda)**

Country			
Group ID			
Date of meeting			
Meeting number / All meetings	____ / ____		
Attendance:			
Number of participants allocated to group	_____		
Number of participants present	_____		
Number of Care companions present	_____		
Duration:			
Starting time	_____		
Ending time	_____		
Content:			
Meeting topic:	_____		
Content covered:	<input type="checkbox"/> Fully	<input type="checkbox"/> Partly	<input type="checkbox"/> Not at all
Process:			
Utilization of participatory activities*	<input type="checkbox"/> All the time	<input type="checkbox"/> Sometimes	<input type="checkbox"/> Not at all
Identification of strengths**	<input type="checkbox"/> For every pt	<input type="checkbox"/> For some pts	<input type="checkbox"/> Not at all
Goal setting for individuals	<input type="checkbox"/> For every pt	<input type="checkbox"/> For some pts	<input type="checkbox"/> Not at all
Goal setting for group	<input type="checkbox"/> Yes	<input type="checkbox"/> No	

Webannex 1b) Quality Assurance/Supervision Checklist for Peer Meeting (South Africa)

[To be administered by a member of the SMART2D team] Team member _____

A. Identification					
Group ID:					
Date of meeting:					
Meeting Number					
B. Attendance					
Number of participants expected to attend					
Number of participants present					
Number of CHWs present					
Starting time					
Ending time					
C. Content					
Meeting topic:					
Content covered:	<input type="checkbox"/> Fully <input type="checkbox"/> Partly <input type="checkbox"/> Not at all				
D. Process					
i. Some group activities are participatory*	<input type="checkbox"/> Strongly disagree	<input type="checkbox"/> Disagree	<input type="checkbox"/> Neutral	<input type="checkbox"/> Agree	<input type="checkbox"/> Strongly agree
ii. The strengths of each individual are identified**	<input type="checkbox"/> Strongly disagree	<input type="checkbox"/> Disagree	<input type="checkbox"/> Neutral	<input type="checkbox"/> Agree	<input type="checkbox"/> Strongly agree
iii. Individuals' goals are set	<input type="checkbox"/> Strongly disagree	<input type="checkbox"/> Disagree	<input type="checkbox"/> Neutral	<input type="checkbox"/> Agree	<input type="checkbox"/> Strongly agree
iv. Group goals are set	<input type="checkbox"/> Strongly disagree	<input type="checkbox"/> Disagree	<input type="checkbox"/> Neutral	<input type="checkbox"/> Agree	<input type="checkbox"/> Strongly agree
E. Peer Group Leadership					
i. PGL uses positive body language	<input type="checkbox"/> Strongly disagree	<input type="checkbox"/> Disagree	<input type="checkbox"/> Neutral	<input type="checkbox"/> Agree	<input type="checkbox"/> Strongly agree
ii. PGL is audible	<input type="checkbox"/> Strongly disagree	<input type="checkbox"/> Disagree	<input type="checkbox"/> Neutral	<input type="checkbox"/> Agree	<input type="checkbox"/> Strongly agree
iii. PGL is knowledgeable about the content	<input type="checkbox"/> Strongly disagree	<input type="checkbox"/> Disagree	<input type="checkbox"/> Neutral	<input type="checkbox"/> Agree	<input type="checkbox"/> Strongly agree
iv. PGL moderates all discussions	<input type="checkbox"/> Strongly disagree	<input type="checkbox"/> Disagree	<input type="checkbox"/> Neutral	<input type="checkbox"/> Agree	<input type="checkbox"/> Strongly agree
v. PGL empowers the members	<input type="checkbox"/> Strongly disagree	<input type="checkbox"/> Disagree	<input type="checkbox"/> Neutral	<input type="checkbox"/> Agree	<input type="checkbox"/> Strongly agree

Pt / pts = participant, participants

* Such as small group / paired discussions / PGL ensures that everyone gets to say something

** Past healthy behavior, knowledge, other resources

Peer group observation: Rate on a scale of 0 [Not at all] – 10 [Yes] and comment

Question	Rate	Comments
Is the topic guide used to guide the peer group session?		
Is there active participation in the peer group session?		
Did the facilitator give participants the opportunity to share experiences?		
Did the facilitator give participants the opportunity to ask questions?		
If so, did the facilitator handle the questions adequately?		
Is the venue large enough to accommodate all participants?		

Overall comments

WEBANNEX PG2

Webannex 1c) Quality Assurance & interaction checklist for facilitator led phone sessions (Sweden)

Administered by: _____		Recordings to be attached _____			
Section 1. Identification					
ID#:					
Date of recording:					
Date of session:					
Section 2. Facilitator name					
Facilitator name:					
Starting time:					
Ending time:					
Total time of call:	_____ Minutes				
Section 3. Content					
Session nr:					
Content covered:	<input type="checkbox"/> Fully <input type="checkbox"/> Partly <input type="checkbox"/> Not at all				
Section 4. PARAS – Strength Based Behavioural Coaching					
1. The ft works with the pt to identify his/her strengths	<input type="checkbox"/> Strongly Disagree	<input type="checkbox"/> Disagree	<input type="checkbox"/> Neutral	<input type="checkbox"/> Agree	<input type="checkbox"/> Strongly agree
2. The ft uses minimal response tokens (mm, etc)	<input type="checkbox"/> Strongly Disagree	<input type="checkbox"/> Disagree	<input type="checkbox"/> Neutral	<input type="checkbox"/> Agree	<input type="checkbox"/> Strongly agree
3. The ft verbally reflects on pt talk	<input type="checkbox"/> Strongly Disagree	<input type="checkbox"/> Disagree	<input type="checkbox"/> Neutral	<input type="checkbox"/> Agree	<input type="checkbox"/> Strongly agree
4. The ft gives sufficient time for pt reflection and responses	<input type="checkbox"/> Strongly disagree	<input type="checkbox"/> Disagree	<input type="checkbox"/> Neutral	<input type="checkbox"/> Agree	<input type="checkbox"/> Strongly Agree
5. The ft summarises participant talk	<input type="checkbox"/> Strongly disagree	<input type="checkbox"/> Disagree	<input type="checkbox"/> Neutral	<input type="checkbox"/> Agree	<input type="checkbox"/> Strongly agree
Section 5. Ft/Pt interaction					
1. The pt shows interest in the session	<input type="checkbox"/> Strongly disagree	<input type="checkbox"/> Disagree	<input type="checkbox"/> Neutral	<input type="checkbox"/> Agree	<input type="checkbox"/> Strongly agree
2. The pt engages with the ft during the discussion	<input type="checkbox"/> Strongly disagree	<input type="checkbox"/> Disagree	<input type="checkbox"/> Neutral	<input type="checkbox"/> Agree	<input type="checkbox"/> Strongly agree
3. The ft moderates the session	<input type="checkbox"/> Strongly disagree	<input type="checkbox"/> Disagree	<input type="checkbox"/> Neutral	<input type="checkbox"/> Agree	<input type="checkbox"/> Strongly agree
4. The session holds a positive atmosphere	<input type="checkbox"/> Strongly disagree	<input type="checkbox"/> Disagree	<input type="checkbox"/> Neutral	<input type="checkbox"/> Agree	<input type="checkbox"/> Strongly agree
5. The pt voice opinions about the content of the session	<input type="checkbox"/> Strongly Disagree	<input type="checkbox"/> Disagree	<input type="checkbox"/> Neutral	<input type="checkbox"/> Agree	<input type="checkbox"/> Strongly Agree
6. The pt shares experiences with the ft	<input type="checkbox"/> Strongly Disagree	<input type="checkbox"/> Disagree	<input type="checkbox"/> Neutral	<input type="checkbox"/> Agree	<input type="checkbox"/> Strongly Agree
Section 6. Delivery of intervention					
1. The ft informed the pt about the content of the session	<input type="checkbox"/> Strongly disagree	<input type="checkbox"/> Disagree	<input type="checkbox"/> Neutral	<input type="checkbox"/> Agree	<input type="checkbox"/> Strongly agree
2. The ft discussed the goals/ tasks from last session with the pt	<input type="checkbox"/> Strongly disagree <input type="checkbox"/> Not applicable	<input type="checkbox"/> Disagree	<input type="checkbox"/> Neutral	<input type="checkbox"/> Agree	<input type="checkbox"/> Strongly Agree
3. The ft encouraged the pt to work on the session specific suggested tasks	<input type="checkbox"/> Strongly disagree	<input type="checkbox"/> Disagree	<input type="checkbox"/> Neutral	<input type="checkbox"/> Agree	<input type="checkbox"/> Strongly Agree
4. The ft encouraged the pt to set goals (with or without their "Hälsokompis")	<input type="checkbox"/> Strongly disagree	<input type="checkbox"/> Disagree	<input type="checkbox"/> Neutral	<input type="checkbox"/> Agree	<input type="checkbox"/> Strongly Agree
5. The ft adapts his/her speech/language so the pt can understand	<input type="checkbox"/> Strongly disagree	<input type="checkbox"/> Disagree	<input type="checkbox"/> Neutral	<input type="checkbox"/> Agree	<input type="checkbox"/> Strongly Agree
6. The ft demonstrates knowledge pertaining to the content of the session	<input type="checkbox"/> Strongly Disagree	<input type="checkbox"/> Disagree	<input type="checkbox"/> Neutral	<input type="checkbox"/> Agree	<input type="checkbox"/> Strongly Agree
7. The ft used the session guide to conduct the session	<input type="checkbox"/> Strongly Disagree	<input type="checkbox"/> Disagree	<input type="checkbox"/> Neutral	<input type="checkbox"/> Agree	<input type="checkbox"/> Strongly Agree
8. The ft shows acceptance to pt ideas and behaviour	<input type="checkbox"/> Strongly Disagree	<input type="checkbox"/> Disagree	<input type="checkbox"/> Neutral	<input type="checkbox"/> Agree	<input type="checkbox"/> Strongly Agree
9. The ft gave the pt the opportunity to ask questions	<input type="checkbox"/> Strongly Disagree	<input type="checkbox"/> Disagree	<input type="checkbox"/> Neutral	<input type="checkbox"/> Agree	<input type="checkbox"/> Strongly Agree

participant, Ft = facilitator

References: Absetz P. Elämäntapaohjauksen toteutustavan vaikutukset ja valintaa selittävät mekanismit. 2019;23–8.

WEBANNEX PG3

Webannex 2. Care companion checklist (South Africa)

	SMART2D Home visits
name:	
date	notes:
	general wellbeing:
	goal setting and reviews
	nutrition:
	exercise :
	medications (received, adherence)
	Facility appointments (met, barriers etc)
	other (complications/other ailments)
	peer support group reminder:
	next CHW visit:
date	notes:
	general wellbeing:
	goal setting and reviews
	nutrition:
	exercise :
	medications (received, adherence)
	Facility appointments (met, barriers etc)
	other (complications/other ailments)
	peer support group reminder:
	next CHW visit:
date	notes:
	general wellbeing:
	goal setting and reviews
	nutrition:
	exercise :
	medications (received, adherence)
	Facility appointments (met, barriers etc)
	other (complications/other ailments)
	peer support group reminder:
	next CHW visit:

Webannex 3) Facility checklist to document (changes in) context

PROCESS TOOL 1: CARE CHECKLIST			
Site ID:			
Cluster ID: (To be filled in by research personnel)			
Evaluator (person to fill in list):			
Date:			
S.NO:	Question	Check: present, functioning	Comments
1.1: Basic Equipment			
A	Glucometers & strips		
B	HbA1C analyser & test		
C	Weighing scales		
D	Stadiometers		
E	Measuring tapes		
F	Blood pressure meter		
1.2: Guidelines			
A	Treatment guidelines		
B	Taskshifting guidelines		
C	patient flowchart		
1.3: Register			
A	Patient register		
B	Appointment diary		
C	Patient contact form		